Project kickoff meeting checklist

| 1. Meeting preparation | 5. Communication plan |
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| Schedule the kickoff meeting and send invitations. Prepare and distribute the meeting agenda to all participants. Gather all necessary project documentation and resources for reference. | Outline the communication strategy including frequency, methods, and tools to be used. Establish points of contact for different aspects of the project. Risk management |
| 2. Introductions | Identify potential risks and discuss mitigation strategies. |
| Welcome participants and introduce the project team. | Assign responsibilities for monitoring and managing risks. |
| Briefly describe the project's background and importance. | 7. Q&A session |
| 3. Project overview | Open the floor for questions, clarifications, and suggestions. |
| Present the project scope and objectives. | Address any concerns related to the project or the kickoff process. |
| Review the project timeline and major milestones. | 8. Closure |
| Discuss the project budget and resources available. | Outline immediate next steps and assign tasks. |
| 4. Roles & responsibilities | Schedule the next project meeting or check-in. |
| Define the roles and responsibilities of project team members. | Summarize key points discussed and decisions made. |

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☐ Introduce key stakeholders and their

involvement in the project.